



PATIENT INFORMATION

Patient Name: _____ **Today's Date:** _____

Social Security Number: (Last 4 Digits) _____ **Birth Date:** _____ **Gender:** Male Female

Marital Status: Married Single Widowed Divorced

Home Address: _____

Phone Numbers: Primary: _____ **Work:** _____ **Email:** _____

Preferred Language: English Spanish Other: _____

Race/Ethnicity: White/Caucasian Black/African American Asian Hispanic/Latino Other: _____

Emergency Contact Name: _____ **Phone Number:** _____

Relationship to Patient: _____

- Whom may we thank for referring you? _____

EMPLOYMENT INFORMATION

Employer: _____ **Position:** _____

Employer's Address: _____

PREFERRED PHARMACY

Pharmacy Name: _____ **Phone:** _____

Pharmacy Address: _____

INSURANCE INFORMATION

Responsible Party: If patient check here:

Name: _____ **Date of Birth:** _____ **Relationship:** _____

Phone Number: _____ **Address:** _____

Primary Insurance Co: _____ **Group Number:** _____

Subscriber's Name: _____ **ID Number:** _____

Relationship to Patient: _____ **Date of Birth:** _____ **Ins. Phone Number:** _____

Secondary Insurance Co: _____ **Group Number:** _____

Subscriber's Name: _____ **ID Number:** _____

Relationship to Patient: _____ **Date of Birth:** _____ **Ins. Phone Number:** _____

(PLEASE BRING YOUR INSURANCE CARD AND PHOTO ID TO ALL APPOINTMENTS)



Medical History Questionnaire

Name: _____ Date of Birth: _____

List main reason for today's visit: _____

List any other active problems (include treating physician if applicable): _____

Allergies and reaction: _____

Medications and dosages (please include supplements): _____

Do you feel you have problems with sleep, snoring or daytime sleepiness? Yes No
Would you like to speak with us about this? Yes No

Past medical illnesses (Please place a check by all which applies):

Alcohol/Drug Abuse	Cancer	Heart murmur	STD(type)
Anemia	Crohn's disease	Hepatitis B/C	Sickle cell disease
Aneurysm	COPD/Emphysema	High cholesterol	Sleep apnea
Anxiety disorder	Depression	HIV	Stomach ulcer
Arthritis	Diabetes	Hypertension	Stroke
Asthma	Glaucoma	Kidney disease	Thyroid disease
Blood disorder	Gout	Kidney stones	Tuberculosis
Blood clot	Hay fever	Liver disease	Positive TB skin test
Blood transfusion	Heart disease	Seizure	Ulcerative colitis

Other: (please specify) _____

Past Operations/Procedures and/or Hospitalizations (please include date): _____

Family history (please indicate major medical problems; If deceased, please indicate cause of death):

Maternal Grandmother: _____

Maternal Grandfather: _____

Paternal Grandmother: _____

Paternal Grandfather: _____

Mother: _____

Father: _____
 Siblings: _____
 Children: _____

Social History

Occupation: _____ Marital Status: _____ Children: _____
 Alcohol Use: Yes No How often: _____ Quantity: _____
 Tobacco Use: Yes No Pack per day: _____ How many Years: _____
 Former Smoker: Yes No Pack per day: _____ Year quit: _____
 Other Tobacco/Nicotine: Yes No Type: _____ Quantity: _____
 Other Drugs: Yes No If yes, please specify: _____
 Exposure to asbestos or other hazardous material: Yes No If yes, please specify: _____
 Do you have a living will? Yes No
 Healthcare proxy: Yes No If yes, please indicate Name: _____
 Relationship: _____

Health Maintenance

Last known Menstrual cycle: _____ Last known Pap Smear: _____
 Last known Mammogram: _____ Last known Colonoscopy: _____
 Last known Prostate Cancer Screening: _____ Last Bone Density scan: _____

Date of Last Immunizations:

Pneumonia: _____ Flu: _____ Tetanus/TD/Tdap: _____
 Hepatitis A: _____ Hepatitis B: _____

Review of Systems: (Please place a check by all which applies):

Weight Gain	Weakness	Insomnia	Blood in vomit
Persistent Cough	Fainting	Mood Swings	Bowel Changes
Blood in Stool	Frequent urination	Difficulty swallowing	Runny nose
Headache	Tremor	Nausea	Feeling cold
Weight loss	Fatigue	Change in vision	Back pain
Fever	Change in exercise Tolerance	Vaginal discharge/bleeding	
Chest Comfort	Penis Discharge	Anxiety	Blood in sputum
Difficult urinating	Breast pain	Change in hearing	Nipple discharge
Memory Loss	Leg swelling	Depression	Short of breath
Night Sweats	Pain with intercourse	Heartburn	Diarrhea
Breast Lump	Trouble breathing	Skin rash	Nose bleed
Leg pain	Palpitations	Feeling hot	Constipation
Dizziness	Numbness/Tingling		

Patient Signature: _____ Date: _____

Reason Patient is Unable to Sign: _____ Date: _____



PATIENT FINANCIAL AGREEMENT

Welcome to Piedmont Internal Medicine. We are dedicated to making sure that our patients are provided with exceptional medical care. **We strongly encourage each patient to contact their insurance company to confirm their doctor is a participating provider in their plan.**

As a service to our patients, we are currently enrolled in numerous Managed Care plans. However, it is impossible for the practice to know all the requirements of each individual plan. **It is the patient's responsibility to be aware of the parameters of your individual plan and to notify the office of any changes or restrictions.** Any charges which are accrued because of failure of notification will be the responsibility of the patient. If insurance cannot be verified prior to each appointment, payment will be due at the time of service.

Patients who have a HMO policy must ensure their physician is listed on their insurance card. If not, the insurance provider will not cover the services provided. Any unpaid charges will be the patient's responsibility.

At Piedmont Internal Medicine, PC we provide diagnostic procedures, examinations and medical treatment including laboratory work. As a courtesy, we file charges directly to your insurance. At times, it is required that we send medical records to assist with payment of these charges.

Please be aware some of the services billed to your insurance may result in charges to you depending on your individual insurance plan coverage. Please take the time to acquaint yourself with your insurance policy.

Please note Piedmont Internal Medicine, PC follows all Federal laws. We are not able to rebill due to services not being covered by your insurance policy. If you receive a bill from an outside facility such as LabCorp, Quest, or Piedmont Hospital, you will need to contact them directly.

Self-pay patients are required to pay at the time services are rendered. An initial deposit of 150.00 will be required at Check In. Upon check out charges will be reconciled. As a courtesy, Piedmont Internal Medicine, PC offers a self-pay rate on same date services provided, including most laboratory services, only if charges are paid the day of services.

We contact every patient to remind them of their appointment. We ask all patients to give at least 24 business hour advanced notice in canceling or rescheduling an appointment. Failure to do so will result in a fee of \$75.00 for an Office Visit, \$150.00 for a Physical Exam/Annual Wellness Visit and \$150.00 for an Echocardiogram. This will be your responsibility to pay.

Any **returned check** will incur a \$35.00 charge to cover bank charges associated with the returned check in addition to the amount of the check. NSF checks must be redeemed with certified funds and check will no longer be accepted as payment.

An upfront fee of \$35.00 will be collected for administrative tasks such as completing disability forms, FMLA, biometric screening form, medication prior authorizations and some medical records request. These tasks may require up to ten days to complete.

If any bills are acquired, it must be paid within 30 days of receipt. If you are unable to pay your balance, please contact the billing office to make payment arrangements. Any balance left unpaid nor under arrangements may be sent to a collection agency. If your account is sent to collections, there will be a \$30.00 collection fee added to the total outstanding balances.

I acknowledge I have read and understand the policies above. I accept the rights and responsibilities outlined within them.

Patient/Guardian Signature: _____ Date: _____



CONSENT AND RELEASES

Consent for Treatment

I, _____, hereby voluntarily consent to outpatient care at Piedmont Internal Medicine, PC encompassing routine diagnostic procedures, examination and medical treatment including, but not limited to, routine laboratory work (such as blood, urine, and other studies), and administration of medications prescribe by the physician. I further consent to the performance of those diagnostic procedures, examinations and rendering of medical treatment by the physicians and their assistants, including nurse practitioners, physician assistants, medical assistants, or their designees as is necessary in the physician's judgment.

Notice of Patient Privacy Consent (HIPAA)

_____ I have been provided with a copy (electronic and/or printed copy) of the practice's Notice of Privacy Practices, which provides a detailed description of the uses and disclosures allowed by this consent, as well as other rights I have regarding my protected health information. (The Notice of Patient Privacy Consent is posted on our website at www.PiedmontInternalMed.com for your convenience.)

Authorized Release of Medical Information

There are times where the physicians and employees of Piedmont Internal Medicine need to contact you. Our primary method is through our "My Chart" patient portal, however, circumstances may require us to contact you via mail, email, telephone, voice mail, and/or text messaging. Please check the additional approved methods of how we may contact you regarding your personal and private health information. Please note, you may change or revoke your authorization approvals at any time. **Check all that apply:**

_____ Home Answering Machine _____ Text Message _____ Work Voice Mail _____ Mailing Address
_____ Cell Phone Voice Mail _____ Personal Email _____ Work Email

I authorize the release of medical information to the following: _____

Name and Relationship

Name and Relationship

Lifetime Medicare Authorization & Consent for Medicare Patients Only

_____ I certify that the information given by me in applying for payment under Title SVIII and /or Title XIX of the Social Security Act is correct. I authorize any holder of medical or other information about me to release to the Social Security Administration or its intermediary carriers any information needed for this or a related Medicare or Medicaid claim. I request that payment of authorized benefits be made on my behalf. I assign the benefits payable for physician(s) services. Please note Federal Law requires us to collect your yearly deductible and co-insurance amounts. If you have a secondary insurance, we will bill your secondary insurance after Medicare pays the requested amount. I understand that I am responsible for my health insurance deductible and coinsurance.

Medigap Authorization Statement

_____ I authorize any holder or other information about me to release Piedmont Internal Medicine, P.C. any information needed for this or a related Medigap claim. I permit a copy of this authorization to be used in place of the original, and request payment of medical insurance benefits either to myself or to the party who accepts assignment.

Consent for Use, Disclosure of Patient Information for the purposes of Treatment, Payment, and Healthcare Operations

_____ I hereby consent to Piedmont Internal Medicine, PC using or disclosing my protected health information for the purpose of providing treatment to me, obtaining payment for health care services rendered to me or to carry out the Practice’s health care operations. I also consent to Piedmont Internal Medicine, PC using or disclosing my protected health information for treatment activities provided by another health care provider, as well as the payment activities conducted by another health care provider or entity. I further consent to the disclosure of my protected health information for another provider or health care entity to conduct health care operations

Health Information Exchange

_____ Health information exchange allows health care providers to share health care information about patients electronically for several purposes, such as treatment, quality assurance and state law reporting requirements. I understand that if I go to the Practice for treatment, the physicians and/or their staff may get a copy of my medication history and other health care information electronically through various health information exchange connections with other health care providers. **I understand I may request that my health care information not be shared through electronic health information exchange by following the directions in the Practice's Notice of Patient Privacy Practices.**

Terminating Services

_____ All the providers at Piedmont Internal Medicine value a meaningful and productive relationship with our patients. Unfortunately, there are occasions when this is no longer feasible. Please be advised that the Practice reserves the right to terminate the provider/patient relationship for the following reasons:

1. Multiple cancellations or missed appointments.
2. Medical Non-Compliance, including violation of Therapeutic Drug Agreement.
3. Failure to comply with practice policies, including yearly physical exams.
4. Rude, abusive behavior, use of obscene language, mistreatment of staff in person or on the phone.
5. Failure to pay a debt/account sent to collections

If the relationship is terminated, you will be notified in writing. Your provider will provide emergency medical care for 30 days following the date of the written notice and will send medical records to a new provider with a written release.

COVID-19

_____ I understand that the 2019 novel coronavirus, which causes the disease COVID-19, has been declared a pandemic by the World Health Organization, is extremely contagious and is believed to be spread by person-to-person contact. I recognize the staff of Piedmont Internal Medicine has put in place reasonable preventative measures aimed at reducing the spread of COVID-19. However, I acknowledge and accept the risk of becoming infected by virtue of seeking services in-person at Piedmont Internal Medicine.

Patient Signature: _____ Date: _____



Piedmont Internal Medicine
Medication Prior Authorization Request

Patient Name: _____ MRN/SSN: _____
Date of Birth: _____ Phone # (best reached): _____

I, _____ request Piedmont Internal Medicine, PC to obtain a prior authorization from my insurance for a prescription medication

Authorization Needed for:

Name of Prescription Medication (s): (please specify: name, quantity and dosage)

Insurance to Be Contacted:

Name of Insurance Company: _____
Member Identification Number: _____

PLEASE NOTE: Medication prior authorization initiation and completion time will be approximately 5-7 days depending on your insurance company.

Authorization:

By signing this form, I am acknowledging I will be charged an administration fee for completing the requested medication prior authorization. This fee will not be covered by my insurance and I will need to complete payment prior to the prior authorization being initiated. Additionally, I am aware the insurance may approve or deny this medication based on my insurance plan's guidelines. This associated fee does not include second level appeals or future reauthorizations.

Number of Authorizations	Fee Associated
1-2	\$35.00
3	\$40.00
4+	\$50.00

Signature: _____ Date: _____
(Patient/Legally Authorized Representative)

Information below this line is to be shredded after processing

Name on Card: _____ Credit Card Number: _____

Expiration Date: _____ CVS Number: _____

Charge Amount: _____